**CHAN Ho Chen, Rex**

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**EDUCATION**

**City University of Hong Kong** Sep 2019 - Jan 2024 [anticipated]

* BBA Finance (BBAF) - cGPA: 3.58/4 Hong Kong
* Attained Foundation Scholarship for Outstanding Students (HKD$50,000); Entrance Scholarship for Outstanding Students (Top 20 / 250 students)
* Relevant coursework: A+ in Financial Management, Financial Markets, Operation Management & Corporate Finance

**Manchester Metropolitan University** -*Academic Exchange Programme*Sep - Dec 2019

* Relevant coursework: Financial Market & Institutions, Marketing, Strategy & Service Marketing Manchester
* Received Franklin Fund for International Business Studies

**Diocesan Boy’s School** Sep 2012 - Jul 2018

* HKDSE Results: 5\*\* in Mathematics, Economics, Physics and Chemistry & 5\* in English Hong Kong

**WORK EXPERIENCE**

**Societe Generale S.A. - DCM Origination Team - Summer Intern** Jun - Aug 2020

* Assisted in developing 2 pitch books to capture potential business opportunities and advise 4 clients Hong Kong

on strategy and capital structure based on market dynamics and clients’ needs

* Conducted market research using Bloomberg Terminal, Instanter and LoanConnector to produce a Debt Capital Market Report
* Generated 10+ analytical materials, such as cash flow models and information docket for internal credit underwriting and investors’ reference
* Involved in the execution of transactions in DCM such as due diligence, documentation, drafting and roadshow, and coordinating with internal parties and regulatory bodies (e.g. SFC) for closing process of successful transactions

**Morgan Stanley - Operations Division - Winter Intern** Jan - Feb 2019

* Maintained an up-to-date record on ownership and transactions of the investors’ stocks & other securities Shanghai
* Refined a new software application for frontline sales by performing 500+ User Acceptance Test (UAT) cases and informed technical team in Beijing of possible compliance improvements, bugs, and missing information through conference calls
* Created a back-up version of the software application on Excel VBA with automatic generation of suitable insurance plans for clients to improve efficiency and stability of work
* Updated a deal summary report for the first two quarters of 2019 for the Head of Debt Capital to conduct internal presentation

**UBS AG - IB Marketing, Roadshow & Event Marketing Specialist** Sep - Dec 2018

* Engaged in organizing the UBS China A-Share Conference 2018 with 400+ participants, by working Virtual

with staff from various departments and leading the hotel staff to provide onsite assistance

* Prepared invitation letters, liaised with corporates and managed other logistic arrangements for the smooth running of the UBS Greater China Conference 2018
* Supported the roadshow team by contacting external vendors, specifically printing vendors, car/shuttle bookings, hotel bookings, and restaurant bookings
* Developed roadshows in the internal system by creating an event page such that all staff and participants are informed

**LEADERSHIP EXPERIENCE/ OTHER ACHIEVEMENTS**

**Barclays CIMA Global Business Challenge - Finalist** Jun 2019

* Researched and analyzed problems of a toy company with comprehensive SWOT analysis
* Worked collaboratively in a team of 6 to design and execute a digital media campaign

**Joint University Outstanding Marketing Award - Finalist** May 2018

* Drafted plans for strategic marketing and collaborated with teammates to come up with new resolutions
* Led a team of 5 to present and execute a promotion campaign with video and roadshow for a mobile app

**Uniskies Charity (Partner with Sowers Action) - Board Member** Nov 2014 – Dec 2017

* Dedicated +580 service hours and planned for +20 charity sales and oversea visit trips

**ADDITIONAL INFORMATION**

**Languages**:Native Cantonese, Proficient English (IELTS 7.5) and Mandarin

**Qualifications:** CFA Candidate 2021

**Computer Skills**: Microsoft Office, Excel VBA, Python, C++ & R

**Interests:** Playing piano, photo-shooting, swimming and rugby